

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name <u>DIGITALBRIDGE GROUP, INC</u>		2 Issuer's employer identification number (EIN) <u>46-4591526</u>	
3 Name of contact for additional information <u>DIGITALBRIDGE INVESTOR RELATIONS</u>	4 Telephone No. of contact <u>561-570-4644</u>	5 Email address of contact <u>SEVERIN.WHITE@DIGITALBRIDGE.COM</u>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <u>750 PARK OF COMMERCE DRIVE, SUITE 210</u>		7 City, town, or post office, state, and ZIP code of contact <u>BOCA RATON, FL 33487</u>	
8 Date of action <u>SEE ATTACHED STATEMENT</u>		9 Classification and description <u>DISTRIBUTIONS TO PREFERRED STOCK SHAREHOLDERS</u>	
10 CUSIP number <u>SEE ATTACHED</u>	11 Serial number(s) <u>N/A</u>	12 Ticker symbol <u>DBRG</u>	13 Account number(s) <u>N/A</u>

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ DIGITALBRIDGE GROUP, INC ("DBRG") MADE CASH DISTRIBUTIONS ON ITS PREFERRED STOCK TO SHAREHOLDERS OF RECORD DURING 2024. SEE ATTACHMENT FOR THE AMOUNT AND THE DATE OF THE DISTRIBUTIONS.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ DBRG CURRENTLY ESTIMATES THAT THE PREFERRED STOCK SHAREHOLDER'S TAX BASIS WILL REDUCE BY \$0.39435 PER SHARE FOR SERIES H AND J AND BY \$0.39573 PER SHARE FOR SERIES I AS A RESULT OF THE ABOVE DISTRIBUTIONS AND THE REMAINING DISTRIBUTION PER SHARE WILL BE TREATED AS PAID OUT OF CURRENT EARNINGS AND PROFITS (E&P), IN APPLICATION OF TREAS. SECTION 1.6042-3(C).

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ DBRG'S DISTRIBUTION AND DETERMINATION OF TAX CHARACTER ARE BASED ON THE MOST CURRENT ESTIMATES OF E&P AVAILABLE. ACCORDING TO IRC SECTIONS 301(C) AND 316, DISTRIBUTIONS ARE TREATED AS DIVIDEND INCOME TO THE EXTENT OF E&P. DISTRIBUTIONS IN EXCESS OF E&P ARE TREATED AS NONTAXABLE AND REDUCE THE ADJUSTED BASIS OF STOCK. DBRG'S EARNINGS AND PROFITS WERE CALCULATED UNDER IRC SECTION 312 AND THE REGULATIONS THEREUNDER.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►
INTERNAL REVENUE CODE SECTIONS 316 AND 301(C).

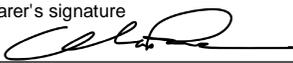
18 Can any resulting loss be recognized? ►
NOT APPLICABLE.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THESE ACTIONS ARE EFFECTIVE ON THE DATE(S) OF THE DISTRIBUTIONS IDENTIFIED ON THE ATTACHMENT. THE RETURN OF CAPITAL IN ITEM 15 ABOVE IS BASED ON THE MOST CURRENT ESTIMATED EARNINGS AND PROFITS INFORMATION AT THE TIME THIS FORM IS PUBLISHED FOR THE REPORTABLE TAX YEAR 2024. THE ABOVE INFORMATION DOES NOT CONSTITUTE TAX ADVICE. IT IS RECOMMENDED THAT STOCKHOLDERS CONSULT WITH THEIR OWN TAX ADVISORS REGARDING INCOME TAX CONSEQUENCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ► Casey Crooks
Date ► 1/28/2025

Print your name ► CASEY CROOKS Title ► MANAGING DIRECTOR

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	ALICE PARK		01/28/2025		P01382754
	Firm's name ► HOLTHOUSE CARLIN & VAN TRIGT LLP	Firm's address ► 18565 JAMBOREE ROAD, SUTIE 400 IRVINE, CA 92612		Firm's EIN ► 95-3435526	Phone no. 714-361-7600

ATTACHED TO IRS FORM 8937
 PART II REPORT OF THE ORGANIZATION ACTIONS AFFECTING BASIS OF SECURITIES

DIGITALBRIDGE GROUP, INC. - 2024 PREFERRED DISTRIBUTIONS

Class of Stock	CUSIP	Record Date	Payment Date	Amount Distributed per Share	Return of Capital per Share	Return of Capital % per Share
Preferred Series H	19626G702	1/10/2024	1/16/2024	\$ 0.44531	\$ 0.39435	88.56%
Preferred Series H	19626G702	4/10/2024	4/15/2024	\$ 0.44531	\$ 0.39435	88.56%
Preferred Series H	19626G702	7/9/2024	7/15/2024	\$ 0.44531	\$ 0.39435	88.56%
Preferred Series H	19626G702	10/10/2024	10/15/2024	\$ 0.44531	\$ 0.39435	88.56%
Preferred Series I	19626G603	1/10/2024	1/16/2024	\$ 0.44688	\$ 0.39573	88.56%
Preferred Series I	19626G603	4/10/2024	4/15/2024	\$ 0.44688	\$ 0.39573	88.56%
Preferred Series I	19626G603	7/9/2024	7/15/2024	\$ 0.44688	\$ 0.39573	88.56%
Preferred Series I	19626G603	10/10/2024	10/15/2024	\$ 0.44688	\$ 0.39573	88.56%
Preferred Series J	19626G504	1/10/2024	1/16/2024	\$ 0.44531	\$ 0.39435	88.56%
Preferred Series J	19626G504	4/10/2024	4/15/2024	\$ 0.44531	\$ 0.39435	88.56%
Preferred Series J	19626G504	7/9/2024	7/15/2024	\$ 0.44531	\$ 0.39435	88.56%
Preferred Series J	19626G504	10/10/2024	10/15/2024	\$ 0.44531	\$ 0.39435	88.56%