

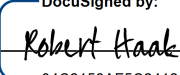
Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► _____
INTERNAL REVENUE CODE SECTIONS 316 AND 301(c).

18 Can any resulting loss be recognized? ► **NO RESULTING LOSS IS RECOGNIZED AS A RESULT OF THIS ORGANIZATIONAL ACTION.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **THESE ACTIONS ARE EFFECTIVE ON THE DATE(S) OF THE DISTRIBUTIONS INDENTIFIED ON THE ATTACHED. THE SHAREHOLDER SHOULD REDUCE THEIR ADJUSTED BASIS IN THEIR STOCK ON THE DATE(S) INDICATED AND FOR THE AMOUNT OF THE DISTRIBUTION ON THE ATTACHED.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ►  Date ► _____
Print your name ► **ROBERT HAAK** Title ► **MANAGING DIRECTOR**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	PHILLIP ALLRED				P01245264
	Firm's name ► HOLTHOUSE CARLIN & VAN TRIGT LLP	Firm's EIN ► 95-4345526		Phone no. 714-361-7600	
	Firm's address ► 18565 JAMBOREE ROAD, SUITE 400 IRVINE, CA 92612				

DIGITALBRIDGE GROUP, INC. - 2023 PREFERRED DISTRIBUTIONS

Class of Stock	CUSIP	Record Date	Payment Date	Amount Distributed per Share	Return of Capital per Share	Return of Capital % per Share
Preferred Series H	19626G702	1/10/2023	1/17/2023	\$ 0.44531	\$ 0.44531	100.00%
Preferred Series H	19626G702	4/12/2023	4/17/2023	\$ 0.44531	\$ 0.44531	100.00%
Preferred Series H	19626G702	7/11/2023	7/17/2023	\$ 0.44531	\$ 0.44531	100.00%
Preferred Series H	19626G702	10/10/2023	10/16/2023	\$ 0.44531	\$ 0.44531	100.00%
Preferred Series I	19626G603	1/10/2023	1/17/2023	\$ 0.44688	\$ 0.44688	100.00%
Preferred Series I	19626G603	4/12/2023	4/17/2023	\$ 0.44688	\$ 0.44688	100.00%
Preferred Series I	19626G603	7/11/2023	7/17/2023	\$ 0.44688	\$ 0.44688	100.00%
Preferred Series I	19626G603	10/10/2023	10/16/2023	\$ 0.44688	\$ 0.44688	100.00%
Preferred Series J	19626G504	1/10/2023	1/17/2023	\$ 0.44531	\$ 0.44531	100.00%
Preferred Series J	19626G504	4/12/2023	4/17/2023	\$ 0.44531	\$ 0.44531	100.00%
Preferred Series J	19626G504	7/11/2023	7/17/2023	\$ 0.44531	\$ 0.44531	100.00%
Preferred Series J	19626G504	10/10/2023	10/16/2023	\$ 0.44531	\$ 0.44531	100.00%